



KAMUYU AYDINLATMA PLATFORMU

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş. Notification Regarding Issue of Capital Market Instrument



Additional Explanations

With reference to our application concerning the domestic sale of bonds, to qualified investors only, that was approved by the Capital Markets Board, with decision numbered 1/7 and dated 03.01.2018; book-building process of the bond with an initial amount of 100 million TL (the amount may be increased in line with the demand), 728-day maturity and floating rate 91-days coupon is planned to be held on 23.01.2019 and bonds are expected to be issued on 25.01.2019. The issuance will be advised by Yapı Kredi Yatırım Menkul Değerler A.Ş. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.