



KAMUYU AYDINLATMA PLATFORMU

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	11.12.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Private Placement-Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	05.02.2021
Maturity (Day)	728
Interest Rate Type	Floating Rate
Sale Type	Sale To Qualified Investor
ISIN Code	TRSTPRS22114
Title Of Intermediary Brokerage House	İŞ YATIRIM MENKUL DEĞERLER A.Ş.
Starting Date of Sale	06.02.2019
Ending Date of Sale	06.02.2019
Maturity Starting Date	08.02.2019
Nominal Value of Capital Market Instrument Sold	400.000.000
Coupon Number	8

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Interest Rate - Yearly Simple (%)	Interest Rate - Yearly Compound (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	10.05.2019	09.05.2019	10.05.2019	6,1753	24,7689	27,1686			

2	09.08.2019	08.08.2019	09.08.2019						
3	08.11.2019	07.11.2019	08.11.2019						
4	07.02.2020	06.02.2020	07.02.2020						
5	08.05.2020	07.05.2020	08.05.2020						
6	07.08.2020	06.08.2020	07.08.2020						
7	06.11.2020	05.11.2020	06.11.2020						
8	05.02.2021	04.02.2021	05.02.2021						
Principal/Maturity Date Payment Amount									

Additional Explanations

The sale transaction of bonds with ISIN code TRSTPRS22114, 728 days term, 91 day coupon payments, floating interest with 75 bps over the benchmark (3MTRLIBOR) and principal payment at maturity date of 05.02.2021, was completed on 06.02.2019. The final issuance amount is realized as 400 million TL, within the ceiling which was approved by the Capital Markets Board's decision numbered 1/7 on 03.01.2019. Value date of the issuance will be 08.02.2019. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.