



KAMUYU AYDINLATMA PLATFORMU

TÜPRAŞ-TÜRKİYE PETROL RAFİNERİLERİ A.Ş. Notification Regarding Issue of Capital Market Instrument



Notification Regarding Issue of Capital Market Instrument

Summary Info	Bond Issuance
Update Notification Flag	No
Correction Notification Flag	No
Postponed Notification Flag	No

Board Decision Date	11.12.2018
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Related Issue Limit Info

Currency Unit	TRY
Limit	1.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic

Capital Market Instrument To Be Issued Info

The country where the issue takes place	Türkiye
Type	Bond
Maturity Date	05.02.2021
Maturity (Day)	728
Sale Type	Sale To Qualified Investor
Title Of Intermediary Brokerage House	IŞ YATIRIM MENKUL DEĞERLER A.Ş.
Maturity Starting Date	08.02.2019
Coupon Number	8
Currency Unit	TRY

Redemption Plan of Capital Market Instrument Sold

Coupon Number	Payment Date	Record Date	Payment Date	Interest Rate (%)	Payment Amount	Exchange Rate	Was The Payment Made?
1	10.05.2019	09.05.2019	10.05.2019				
2	09.08.2019	08.08.2019	09.08.2019				
3	08.11.2019	07.11.2019	08.11.2019				
4	07.02.2020	06.02.2020	07.02.2020				
5	08.05.2020	07.05.2020	08.05.2020				
6	07.08.2020	06.08.2020	07.08.2020				
7	06.11.2020	05.11.2020	06.11.2020				
8	05.02.2021	04.02.2021	05.02.2021				

Principal/Maturity Date Payment Amount							
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Additional Explanations

With reference to our application concerning the domestic sale of bonds, to qualified investors only, that was approved by the Capital Markets Board, with decision numbered 1/7 and dated 03.01.2018; book-building process of the bond with an initial amount of 100 million TL (the amount may be increased in line with the demand), 728-day maturity and floating rate 91-days coupon is planned to be held on 06.02.2019 and bonds are expected to be issued on 08.02.2019. The issuance will be advised by İş Yatırım Menkul Değerler A.Ş. This statement has been translated into English for informational purposes. In case of a discrepancy between the Turkish and the English versions of this disclosure statement, the Turkish version shall prevail.

We proclaim that our above disclosure is in conformity with the principles set down in "Material Events Communiqué" of Capital Markets Board, and it fully reflects all information coming to our knowledge on the subject matter thereof, and it is in conformity with our books, records and documents, and all reasonable efforts have been shown by our Company in order to obtain all information fully and accurately about the subject matter thereof, and we're personally liable for the disclosures.